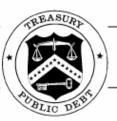
PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



1:00 p.m. ET

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CONTACT: Office of Financing
February 19, 2009

202-504-3550

TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 2-Year Note Offering Amount \$40,000,000,000 Currently Outstanding **CUSIP** Number 912828KE9 Auction Date February 24, 2009 Original Issue Date March 02, 2009 Issue Date March 02, 2009 February 28, 2011 Maturity Date **Dated Date** February 28, 2009 Series V-2011 Yield Determined at Auction Interest Rate Determined at Auction Interest Payment Dates 4 August 31 and February 28 Accrued Interest from 02/28/2009 to 03/02/2009 Determined at Auction Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912820TC1 Additional TINT(s) Due Date(s) and None CUSIP Number(s) None \$14,000,000,000 Maximum Award Maximum Recognized Bid at a Single Yield \$14,000,000,000 NLP Reporting Threshold \$14,000,000,000 NLP Exclusion Amount Scheduled Purchases in Treasury Direct \$283,000,000 Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments² 0.001% \$5,000,000 Maximum Noncompetitive Award Eligible for Holding in Treasury Direct Yes Yes Eligible for Holding in Legacy Treasury Direct 5 Estimated Amount of Maturing Coupon Securities Held by the Public \$18,003,000,000 Maturing Date February 28, 2009 **SOMA Holdings Maturing** \$5,035,000,000 SOMA Amounts Included in Offering Amount No Yes FIMA Amounts Included in Offering Amount³ Noncompetitive Closing Time 12:00 Noon ET

Competitive Closing Time

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.

⁴In 2012, the interest payment date for the 5-year and 7-year Notes will be February 29, 2012. In 2016, the interest payment date for the 7-year Note will be February 29, 2016

⁵The 7-year Note is not eligible for purchase or holding in Legacy Treasury Direct; however, the 2-year and 5-year Notes also announced today are eligible for purchase or holding in Legacy Treasury Direct. For additional information, see the Uniform Offering Circular (31 CFR Part 356, as amended on January 18, 2007).